JJ Burns & Company Acquires Emmes Wealth Management

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MELVILLE, N.Y.--(BUSINESS WIRE)--Nationally recognized wealth management expert JJ Burns announced this week that the company he founded has acquired Syosset-based Emmes Wealth Management. Emmes founder and CEO, Barry Goldberg, will join JJ Burns & Company as a Director. The acquisition represents a significant step toward JJ Burns & Company's long-term strategic plan of building a leading wealth management team.

Founded in 1994, JJ Burns & Company focuses on comprehensive wealth management based on an individual's unique vision and goals. This boutique, high touch approach to planning incorporates all areas of your financial life including retirement planning, investment management, estate planning, and legacy planning. With the acquisition of Emmes Wealth Management and the joining of Barry Goldberg to the team, it gives JJ Burns & Company more time to focus on their mission of making a meaningful difference in the lives of the families they work with and their strategic partners.

"We serve our clients with openness and unparalleled attention to detail," explained JJ Burns, CFP®, CEO/President. "And we're excited that Emmes Wealth Management embodies those same principles that JJ Burns & Company is known for. Barry's expertise and shared values formed the foundation of this acquisition."

Emmes Wealth Management was built on the principal of taking a whole life view of clients' financial situations and providing broad-based, integrated strategies. "We are excited to join JJ Burns & Company. Their team planning approach, analytical and evidence driven investment strategy, and powerful client service model will enable us to provide even more value to the families we serve," said Barry Goldberg.

Going forward, Mr. Goldberg will continue to manage his base of clients while becoming part of strategic business development initiatives and strategic partnerships at JJ Burns & Company.

About JJ Burns & Company

JJ Burns & Company is a leading wealth manager for high-net-worth individuals and families. As an SEC-registered independent Registered Investment Advisor, the company is a fiduciary advisor making recommendations that are solely based on the best interests of clients. JJ Burns & Company uses a team approach with a focus on fostering long-term client relationships. The company works closely with other professional advisors to develop a holistic plan covering every aspect of a client's financial life. For more information, visit http://jjburns.com.